

Regular School Board Meeting

August 16, 2021

Minutes of the Regular School Board Meeting of the Board of Trustees of the San Felipe Del Rio Consolidated Independent School District held Monday, August 16, 2021 in the Student Performance Center and Administration Building Auditorium, 315 Griner Street, Del Rio, Texas.

Members of the public were able to access this meeting by viewing it on the San Felipe Del Rio CISD webpage, Spectrum Digital Channel #1301, and San Felipe Del Rio CISD YouTube Channel.

CALL TO ORDER AND ROLL CALL

Mr. Raymond P. Meza called this Regular School Board Meeting to order at 6:00 p.m.

Mrs. Diana Gonzales called roll and confirmed a quorum was present.

<u>Trustee</u>	<u>Present</u>	<u>Absent</u>	<u>Late Arrival</u>
Mr. Alfredo Contreras	X		
Mrs. Diana Gonzales	X		
Ms. Amy N. Haynes	X		
Mrs. Linda Guanajuato-Webb	X		
Mr. Raymond P. Meza	X		
Mr. Joshua D. Overfelt	X		
Mr. Kenneth Smith		X	

Others present: Dr. Carlos H. Rios, Mrs. Aida Gomez, Mrs. Aidee Garcia, Mrs. Sandra T. Hernandez, Mr. Leslie Hayenga, Ms. Amy Childress and others.

A few minutes of silence was observed for personal reflection. Mr. Meza also asked that everyone keep Dr. Perez's family in their prayers.

The Pledge of Allegiance to the Flag of the United States of America was recited.

CITIZENS TO BE HEARD

Cecilia Hernandez – Hazards of COVID in the Elementary Schools

REPORTS

**A. Citizens Committee Recommendation
(Mrs. Sandra T. Hernandez)**

Mrs. Sandra T. Hernandez presented to the Board of Trustees the following report:

2021 Citizens Committee Report & Recommendations

- Introduction
 - 2021 Citizens Committee
 - 15 members appointed by the Board

- Charge of the Committee
 - Irene C. Cardwell Elementary
 - DRHS Redesign
- Committee Members

Sandra introduced two of the members: Bishop Frenchey McCrea Sr. & Melyna Gonzalez

Melyna presented the committee recommendations for Irene Cardwell:

- Transition Head Start/Pre-K Program at Cardwell Elementary to North Heights Elementary

Bishop Frenchey McCrea Sr. presented the DRHS survey results from the committee members and shared how the projects ranked according the online survey:

- Domestic Water loop and perimeter
- New Administration Wing/Library, Parent Drop Off, North Courtyard
- Renovation of 1100 Wing (Health Careers)
- Renovation of 1300 Wing (Culinary Arts)
- Renovation of 600 Wing (2 Dance Studios, locker rooms) and 1000 Wing (Business)
- Repurpose existing theatre for lecture hall
- New Performing Arts Center
- Landscape Improvements for existing South Courtyard

Mr. Meza, Board members and Dr. Rios thanked all committee members for their time and efforts to serve on this committee.

B. Air Filtration System (Dr. Carlos Rios)

Dr. Rios introduced Trane Representatives, Michael Blake and Scott Huffmaster. Mr. Huffmaster presented to the Board of Trustees the following report:

Air Filtration System

- What is Synexis
 - Dry Hydrogen Peroxide
- What are the benefits of Synexis
- How does this fit into Trane's IAQ Remediation Strategy?
- What unit options are available
 - Sphere
 - Sentry
 - Blade
- Publicity & Regulations
- 3rd Party Testing Data
- Questions & Answers

C. Facilities Report Update (Mr. Hector Chapa)

Mr. Hector Chapa presented to the Board of Trustees the following report:

San Felipe Del Rio CISD Facilities & Construction Report

- Facilities and Construction Report
- Del Rio High School – Stadium Track Replacement (completed as of this morning)
- Del Rio Freshman Campus
 - Life Skills Renovation
 - Restroom Renovations
- Buena Vista Elementary – Entryway & Main Office Renovation
- Ceniza Hills Elementary – Project Status
- Special Education Department – Renovation & Relocation
- Transportation Department – Fuel Distribution System

D. HB 4545 Update
(Mrs. Aida V. Gomez)

Mrs. Aida V. Gomez presented to the Board of Trustees the following report:

Implementation Overview

- Statutory Highlights
- Supplemental Instruction Requirements
- Accelerated Learning Committee
- Intervention Plan of Action
- HB 4545 Template for Individual Plan

CONSENT AGENDA

A. Minutes from the Meetings

1. July 19, 2021 – Public Hearing/Regular School Board Meeting
2. July 26, 2021 – Special Called School Board Meeting

B. Financial Statements – *There are no items for this meeting.*

C. Awarding of Bid/RFP/RFQ Items
(Mrs. Paula Johnson)
Recommended Action: Approval

1. Consent C-1: Miscellaneous Technology Equipment, Bid 22-02

D. Tax Refunds – *There are no items for this meeting.*

E. Donations
(Ms. Amy Childress)
Recommended Action: Approval

1. Amistad Consulting Services – Variance from the City of Del Rio for the parking lot expansion application fee with a total estimated value of \$200.00 – Buena Vista Elementary.

F. Purchase Order over \$25,000.00

1. Consideration to approve Purchase Order over \$25,000.00 with Skyward in the amount of \$161,340.25 (Funding Source: General Funds and Food Services) for the district's annual licenses.
(Ms. Amy Childress)
Recommended Action: Approval
2. Consideration to approve payment of Purchase Order over \$25,000.00 with Apple, Inc. in the amount of \$79,356.00 (Funding Source: ESSER III Grant) for technology devices for teaching staff.
(Mrs. Aida V. Gomez)
Recommended Action: Approval
3. Consideration to approve Purchase Order over \$25,000.00 to CDW-G in the amount of \$807,525.00 (Funding Source: ESSER III Grant) to purchase Chromebook Class Sets for Middle School Classrooms.
(Mrs. Aida V. Gomez)
Recommended Action: Approval
4. Consideration to approve payment of Purchase Order over \$25,000.00 to Weaver Technologies in the amount of \$102,660.00 (Funding Source: ESSER III Grant) for technology devices for teaching staff.
(Mrs. Aida V. Gomez)
Recommended Action: Approval
5. Consideration to approve Purchase Order over \$25,000.00 with Amistad Heating and Air Conditioning in the amount not to exceed \$251,600.00 (Funding Source: General Funds, Bid 20-12) for replacement of two roof top air conditioning units (RTU I and RTU II) at Garfield Elementary.
(Dr. Carlos Rios and Mr. Hector Chapa)
Recommended Action: Approval
6. Consideration to approve Purchase Order over \$25,000.00 with Schneider Electric in the amount not to exceed \$75,806.00 (Funding Source: General Funds) for the Performance Assurance Support Services (PASS).
(Dr. Carlos Rios and Mr. Hector Chapa)
Recommended Action: Approval
7. Consideration to approve Purchase Order over \$25,000.00 with Trane US Inc. in the amount not to exceed \$2,286,840.00 (ILQ 22-66, Funding Source: ESSER III Grant) for 1000 Synexis Sphere with UV Light air filtration units, to include Trane Synexis 1000 1-year maintenance items: catalyst, carbon filter and MERV 11 filter.
(Mr. Scot Carcasi and Mr. Hector Chapa)
Recommended Action: Approval

8. Consideration to approve Purchase Order over \$25,000.00 with Texas Association of School Boards (TASB) in the amount of \$1,125,358.00 (Funding Source: General Funds) for Property, Equipment, General Liability, Professional Legal Liability, Fleet, and Worker's Compensation.
(Ms. Amy Childress)
Recommended Action: Approval
9. Consideration to approve Purchase Order over \$25,000.00 with The Brokerage Store in the amount of \$42,439.00 (Funding Source: General Funds) for UIL Student Catastrophic Insurance.
(Ms. Amy Childress)
Recommended Action: Approval
10. Consideration to approve Purchase Order over \$25,000.00 with the Texas Association of School Boards (TASB) in the amount of \$49,912.00 (Funding Source: General Fund Salaries Budget) for Unemployment Insurance.
(Ms. Amy Childress)
Recommended Action: Approval
11. Consideration to approve Purchase Order over \$25,000.00 with Weaver Technologies in the amount not to exceed \$1,464,312.75 (Funding Source: ESSER III Grant) for VMWare Project.
(Mr. Leslie Hayenga)
Recommended Action: Approval

G. Contracts over \$5,000.00

1. Consideration to approve Contract over \$5,000.00 with Amistad Consulting Services, Inc. in the amount not to exceed \$30,050.00 (Funding Source: General Funds-Committed Fund) for the construction documents for the Buena Vista Parking Lot Expansion Project.
(Dr. Carlos Rios and Mr. Hector Chapa)
Recommended Action: Approval
2. Consideration to approve Contract over \$5,000.00 with Rosetta Stone, Ltd in the amount of \$6,750.00 (Funding Source: Title 1, Part A, Improving Basic Programs) for the renewal of classroom licenses to be used for Adult Education to build family literacy.
(Mrs. Aida V. Gomez)
Recommended Action: Approval
3. Consideration to approve Contract over \$5,000.00 for services with Maria "Mary" Ball in the estimated annual amount of \$18,500.00 (Funding Source: IDEA-B Federal Budget) for direct evaluation, diagnostic and consultation as an Educational Diagnostician as scheduled by the Director of Special Education.
(Mrs. Aida V. Gomez)
Recommended Action: Approval
4. Consideration to approve Contract over \$5,000.00 for services with Dayna Taylor in the estimated annual amount of \$8,000.00 (Funding Source: IDEA-B Federal Budget) for supervision of our physical therapy assistant and physical

therapy assessments.
 (Mrs. Aida V. Gomez)
 Recommended Action: Approval

5. Consideration to approve Contract over \$5,000.00 and Purchase Order over \$25,000.00 (Funding Source: Funds 184 and 173) to School Therapy Services in the amount of \$95,000.00
 (Mrs. Aida V. Gomez)
 Recommended Action: Approval

H. Second Reading and Adoption of Policy Revisions – *There are no items for this meeting.*

I. Quarterly Investment Report – *There are no items for this meeting.*

Consent Agenda Items F7, F8 and F11 were pulled from the Consent Agenda and will be voted on separately.

(Overfelt, Contreras) all six board members present voted "Aye"

F.7. Consideration to approve Purchase Order over \$25,000.00 with Trane US Inc. in the amount not to exceed \$2,286,840.00 (ILQ 22-66, Funding Source: ESSER III Grant) for 1000 Synexis Sphere with UV Light air filtration units, to include Trane Synexis 1000 1-year maintenance items: catalyst, carbon filter and MERV 11 filter.
 (Mr. Scot Carcasi and Mr. Hector Chapa)
 Recommended Action: Approval

Mr. Joshua Overfelt had questions regarding the coverage per square foot. The sphere covers 1000 square feet. There will be one sphere per class room. Gyms and cafeterias will need more than one depending on the size of the space. Every classroom space, cafeteria, every occupied room will have a device. Dr. Rios has a meeting with TEA for the approval. The request was submitted Thursday before the Board Meeting.

(Overfelt, Contreras) all board members present voted "Aye"

F.8. Consideration to approve Purchase Order over \$25,000.00 with Texas Association of School Boards (TASB) in the amount of \$1,125,358.00 (Funding Source: General Funds) for Property, Equipment, General Liability, Professional Legal Liability, Fleet, and Worker's Compensation.
 (Ms. Amy Childress)
 Recommended Action: Approval

Clarification was provided to board that this was an annual item.

(Overfelt, Webb) all board members present voted "Aye"

F.11. Consideration to approve Purchase Order over \$25,000.00 with Weaver Technologies in the amount not to exceed \$1,464,312.75 (Funding Source: ESSER III Grant) for VMWare

Project.
 (Mr. Leslie Hayenga)
 Recommended Action: Approval

Clarification was provided to the board regarding this item. This purchase has been made before however it has been paid through a lease over a 4-year period. The ESSER Grant will not allow this expense to be paid in payments.

(Gonzales, Overfelt) all board members present voted "Aye"

ADMINISTRATION

- A. Consideration to Approve First Reading of TASB Policy Update 117 affecting policies:
 (Mrs. Sandra T. Hernandez)
 Recommended Action: Approval

- CH (LOCAL) Purchasing and Acquisition
- CHE (LOCAL) Purchase and Acquisition – Vendor Relations
- CV (LOCAL) Facilities Construction

(Guanajuato-Webb, Overfelt) all board members present voted "Aye"

- B. Consideration to approve the 2021 TASB Delegate and Alternate
 (Mr. Raymond P. Meza)
 Recommended Action: Approval

Mrs. Gonzales was nominated as the Delegate
 Mrs. Guanajuato-Webb was nominated as the Alternate

(Overfelt, Haynes) all board members present voted "Aye"

CURRICULUM AND INSTRUCTION

- A. Consideration to approve an agreement between Southwest Texas Junior College (SWTJC) and San Felipe Del Rio CISD for Career and Technical Education (CTE) Dual Credit Courses.
 (Mrs. Aida V. Gomez and Mr. Roger Gonzalez)
 Recommended Action: Approval

(Guanajuato-Webb, Contreras) all board members present voted "Aye"

- B. Consideration to approve the retired CTE supplies, materials, equipment and furniture as surplus.
 (Mrs. Aida V. Gomez and Mr. Roger Gonzalez)
 Recommended Action: Approval

(Guanajuato-Webb, Haynes) all board members present voted "Aye"

- C. Consideration to approve the submission of the Staff Development Days Waiver Form to the Texas Education Agency for Approval of a Maximum of 2,100 total Waiver

minutes to use for Professional Development.
 (Mrs. Aida V. Gomez and Mrs. Aidee G. Garcia)
 Recommended Action: Approval

(Contreras, Overfelt) all board members present voted "Aye"

TECHNOLOGY AND OPERATIONS

- A. Consideration and take possible action regarding RFP 21-13/Interlocal Agreement (ILA) 22-01 with the City of Del Rio, Texas.
 (Dr. Carlos Rios and Mr. Hector Chapa)
 Recommended Action: Approval

(Guanajuato-Webb, Haynes) all board members present voted "Aye"

- B. Consideration to update the Designation of Local Government Records Management Officer.
 (Dr. Carlos Rios and Mrs. Aidee G. Garcia)
 Recommended Action: Approval

(Overfelt, Contreras) all board members present voted "Aye"

- C. Consideration to approve Change Order with Frontera Construction, LLC for a credit of \$11,302.00 (Funding Source: Committed Funds) for the Life Skills Interiors Renovation Project at the Del Rio Freshman School.
 (Mr. Hector Chapa)
 Recommended Action: Approval

(Contreras, Guanajuato-Webb) all board members present voted "Aye"

- D. Consideration to approve Change Order with Sandoval Construction in the amount of \$11,302.00 (Funding Source: Committed Funds) for the Life Skills Exterior Renovation Project at the Del Rio Freshman School.
 (Mr. Hector Chapa)
 Recommended Action: Approval

(Contreras, Overfelt) all board members present voted "Aye"

BUSINESS AND FINANCE

- A. Consideration to Approve Appraisal Roll and Tax Collection Certification by Tax Assessor/Collector.
 (Ms. Amy Childress)
 Recommended Action: Approval

(Overfelt, Contreras) all board members present voted "Aye"

- B. Consideration to Adopt the 2021-2022 Ordinance setting the M&O Tax Rate at \$0.975200 and the I&S Tax Rate at \$0.057000 for a total of \$1.032200.

(Ms. Amy Childress)
Recommended Action: Approval

(Contreras, Gonzales) all board members present voted "Aye"

- C. Consideration to Approve Submission of application for the Coronavirus Response and Relief Supplemental Appropriations Act of 2021, Elementary and Secondary School Emergency Relief (ESSER) II Grant Application for Federal Funding in the amount of \$11,565,560.00 to the appropriate Headquarter authority.

(Ms. Amy Childress)
Recommended Action: Approval

(Contreras, Overfelt) all board members present voted "Aye"

HUMAN RESOURCES

- A. Discussion and possible action to approve Employee Job Descriptions and Evaluation Forms.

(Mrs. Aidee Garcia)
Recommended Action: Approval

- Instructional Coach, Math (Update)
- ESSER Grant Manager (New)
- Secretary, Maintenance (Update)
- Secretary, Superintendent/CFO (Update)
- Coordinator, Bilingual (Update)

(Overfelt, Haynes) all board members present voted "Aye"

- B. Consideration to approve the conversion of the Multimedia Technician to a Multimedia Production Coordinator for the Technology Integration and Communication Services Department.

(Mrs. Aidee Garcia)
Recommended Action: Approval

This item was tabled.

STUDENT SERVICES – *There are no items for this meeting.*

SECURITY – *There are no items for this meeting.*

The board adjourned into executive session at 7:51 p.m.

CLOSED SESSION

If, during the course of any duly posted meeting, the Board of Trustees determines that a closed or executive session is required regarding an item posted on the Agenda, that session will be held on any or all subjects and purposes permitted by Sections 551.071, 551.072, 551.073, 551.074, 551.076, 551.082, 551.0821, 551.084, 551.087 of the Government Code (The Texas Open Meetings Act). If a final vote is required on any matter

considered in the closed or executive session, it shall be taken either upon the reconvening of the public session covered by this notice or at a subsequent, duly posted, public meeting as the Board shall determine.

A. Pursuant to 551.074: Personnel Matters and 551.071: Consultations with Attorney

1. Discussion to approve the Personnel Report to include the following:
 - New Hires
 - District Vacancies: Retirements/Resignations/Reassignments
2. Discussion to approve the position of Temporary Early College High School Principal
3. Discussion to approve the position of Counselor for Buena Vista Elementary.
4. Discussion to approve the position of Speech Language Pathologist for the Special Education Department.

B. Pursuant to Section 551.71: Consultation with Attorney; 551.074: Personnel Matters; 551.82, 551.821: to hear and consider School Children, School District Employee, Disciplinary Matter or Complaint/Appeal

1. Level III Grievance Hearing of School District Employee

C. Pursuant to 551.074 – Personnel Matter and 551.071 – Consultation with Attorney

1. Discussion Related to Hiring of Retired Educators for vacant positions.

The board reconvened at 9:02 p.m.

RECONVENE TO OPEN SESSION

The Board may vote upon, and/or take action as to, any or all of the items considered under "Closed Session".

A. Consideration to approve the Personnel Report to include the following:

- New Hires
- District Vacancies: Retirements/Resignations

(Mrs. Aidee Garcia)

Recommended Action: Approval

Ana Suarez – Buena Vista Elementary – 5th Grade Teacher – Probationary

Eduardo Garcia – Buena Vista Elementary – 1st Grade Teacher – Probationary

Anitza Rodriguez – Dr. Lonnie Green Elementary – 3rd Grade Teacher – Probationary

Susana Almaraz – North Heights Elementary – 4th Grade Teacher – Probationary

Adri Rodriguez – Roberto “Bobby” Barrera Elementary – 1st Grade Teacher – Probationary

Maria Bukowski – Blended Academy – M.A.P.S. Teacher – Probationary

Diana Zamarripa-Villarreal – San Felipe Memorial Middle School – Art Teacher – Probationary

(Contreras, Guanajuato-Webb) all board members present voted “Aye”

- B. Consideration to approve the position of Temporary Early College High School Principal.

(Mrs. Aidee Garcia)

Recommended Action: Approval

Mrs. Patricia H. Rodriguez

(Overfelt, Haynes) all board members present voted “Aye”

- C. Consideration to approve the position of Counselor for Buena Vista Elementary.

(Mrs. Aidee Garcia)

Recommended Action: Approval

Tabled

- D. Consideration to approve the position of Speech Language Pathologist for the Special Education Department.

(Mrs. Aidee Garcia)

Recommended Action: Approval

Tabled

- E. Level III Grievance Hearing of School District Employee

(Mr. Raymond P. Meza)

Recommended Action: To be determined

Tabled

- F. Consideration to approve hiring retired educators for vacant positions within SFDRCSID.

(Dr. Carlos Rios)

Recommended Action: Approval


Dr. Rios stated that this will be the last year that the district will have retired rehires.

This item was not an action item.

Mr. Raymond Meza made the recommendation to adjourn the meeting.

(Overfelt, Contreras) all board members present voted “Aye”

The meeting adjourned at 9:04 p.m.



President



Secretary

ORDINANCE TO SET TAX RATE

August 16, 2021,

On this date, we, the Board of Trustees of the San Felipe Del Rio Consolidated Independent School District, hereby levy or set the tax rate on \$100 valuation for the District for the tax year 2021-22 at a total tax rate of \$1.032200, to be assessed and collected by the duly specified assessor and collector as follows:

\$0.975200 for the purpose of maintenance and operation, and
\$0.057000 for the purpose of payment of principal and interest on debts.

This year's proposed tax rate does not exceed the no-new-revenue tax rate. A motion to adopt an ordinance, resolution, or order setting the tax rate does not require the language about "tax increase" as stated in §26.05(b) of Property Tax Code.

This year's levy to fund maintenance and operations expenditures exceeds last year's maintenance and operations tax levy.

**THIS TAX RATE WILL RAISE MORE TAXES FOR
MAINTENANCE AND OPERATIONS THAN LAST YEAR'S TAX
RATE.**

**SAN FELIPE DEL RIO CISD ADOPTED A TAX RATE THAT WILL RAISE
MORE TAXES FOR MAINTENANCE AND OPERATIONS THAN LAST
YEAR'S TAX RATE.**

Such taxes are to be assessed and collected by the tax officials designated by the District.

IN CERTIFICATION THEREOF:

Signed: 
President

August 16, 2021

Attest: 
Secretary

August 16, 2021

Date: 08/11/2021 08:10 AM

2021 Tax Rate Calculation Worksheet
School Districts without Chapter 313 Agreements
in Felipe Del Rio CISD

School District's Name

Phone (area code and number)

School District's Address, City, State, ZIP Code

School District's Website Address

GENERAL INFORMATION: Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall certify that the officer or employee has accurately calculated the tax rates and used values shown for the certified appraisal roll or certified estimate. The officer or employee submit the rates to the governing body by Aug. 7 or as soon thereafter as practicable.

This worksheet is for **school districts without Chapter 313 agreements only**. School districts that have a Chapter 313 agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

No-New-Revenue Tax Rate Worksheet	Amount/Rate
1. 2020 total taxable value. Enter the amount of 2020 taxable value on the 2020 tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2).	\$2,338,923,190
2. 2020 tax ceilings. Enter 2020 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled	\$187,958,553
3. Preliminary 2020 adjusted taxable value. Subtract Line 2 from Line 1.	\$2,150,964,637
4. 2020 total adopted tax rate .	\$1.049700/\$100
5. 2020 taxable value lost because court appeals of ARB decisions reduced 2020 appraised value:	
A. Original 2020 ARB Values:	\$0
B. 2020 values resulting from final court decisions:	\$0
C. 2020 value loss. Subtract B from A.	\$0

6. 2020 taxable value subject to an appeal under Chapter 42, as of July 25:	
A. 2020 ARB certified value:	\$0
B. 2020 disputed value:	\$0
C. 2020 undisputed value. Subtract B from A.	\$0
7. 2020 Chapter 42 related adjusted values Add Line 5 and 6.	\$0
8. 2020 taxable value, adjusted for actual and potential court-ordered adjustments. Add Line 3 and Line 7.	\$2,150,964,637
9. 2020 taxable value of property in territory the school deannexed after Jan. 1, 2020. Enter the 2020 value of property in deannexed territory.	\$0
10. 2020 taxable value lost because property first qualified for an exemption in 2021. If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport or goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in 2021 does not create a new exemption or reduce taxable value.	
A. Absolute exemptions. Use 2020 market value:	\$0
B. Partial exemptions. 2021 exemption amount or 2021 percentage exemption times 2020 value:	\$0
C. Value loss. Add A and B.	\$0
11. 2020 taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in 2021. Use only properties that qualified in 2021 for the first time; do not use properties that qualified in 2020.	
A. 2020 market value:	\$45,140
B. 2021 productivity or special appraised value:	\$215
C. Value loss. Subtract B from A.	\$44,925
12. Total adjustments for lost value. Add Lines 9, 10C and 11C.	\$44,925
13. Adjusted 2020 taxable value. Subtract Line 12 from Line 8.	\$2,150,919,712
14. Adjusted 2020 total levy. Multiply Line 4 by Line 13 and divide by \$100.	\$22,578,204
15. Taxes refunded for years preceding tax year 2020. Enter the amount of taxes refunded by the district for tax years preceding tax year 2020. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for tax year 2020. This line applies only to tax years preceding tax year 2020.	\$0
16. Adjusted 2020 levy with refunds. Add Lines 14 and 15. Note: If the governing body of the school district governs a junior college district in a county	\$22,578,204

with a population of more than two million, subtract the amount of taxes the governing body dicated to the junior college district in 2020 from the result.	
<p>Total 2021 taxable value on the 2021 certified appraisal roll today. This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in Line 19). These homesteads include homeowners age 65 or older or disabled.</p> <p>A. Certified values only:³</p> <p>B. Pollution control and energy storage exemption: Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property:</p> <p>C. Total 2021 value. Subtract B from A.</p>	<p>\$2,309,741,148</p> <p>\$-0</p> <p>\$2,309,741,148</p>
<p>18. Total value of properties under protest or not included on certified appraisal roll.</p> <p>A. 2021 taxable value of properties under protest. The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest.</p> <p>B. 2021 value of properties not under protest or included on certified appraisal roll. The chief appraiser gives school districts a list of those taxable properties that the chief appraiser knows about, but are not included in the appraisal roll certification. These properties are also not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll.</p> <p>C. Total value under protest or not certified: Add A and B.</p>	<p>\$90,550,928</p> <p>\$0</p> <p>\$90,550,928</p>
19. 2021 tax ceilings Enter 2021 total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. ⁴	\$200,373,568
20. 2021 total taxable value. Add Lines 17C and 18C. Subtract Line 19.	\$2,199,918,508
21. Total 2021 taxable value of properties in territory annexed after Jan. 1, 2020. Include both real and personal property. Enter the 2021 value of property in territory annexed by the school district.	\$0
22. Total 2021 taxable value of new improvements and new personal property located in new improvements. New means the item was not on the appraisal roll in 2020. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, 2020, and be located in a new improvement.	\$19,211,511
23. Total adjustments to the 2021 taxable value. Add Lines 21 and 22.	\$19,211,511

24. Adjusted 2021 taxable value. Subtract Line 23 from Line 20.	\$2,180,706,997
25. 2021 NNR tax rate. Divide Line 16 by Line 24 and multiply by \$100.	\$1.035361/\$100

¹Tex. Tax Code Section 26.012(14)

²Tex. Tax Code Section 26.012(6)

³Tex. Tax Code Section 26.012(6)

⁴Tex. Tax Code Section 26.012(6)(A)(i)

⁵Tex. Tax Code Section 26.012(6)(A)(ii)

SECTION 2: Voter-Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.

1. **Maximum Compressed Tax Rate (MCR):** A district's maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.
2. **Enrichment Tax Rate (DTR):** A district's enrichment tax rate is defined as any tax effort in excess of the district's MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression with any increases in the guaranteed yield.
3. **Debt Rate:** The debt tax rate includes the debt service necessary to pay the school district's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and DTR added together make up the school district's maintenance and operations (M&O) tax rate. Districts cannot increase the district's M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district's debt service.

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district's website 30 days prior to the election. Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.

Districts should review information from TEA when calculating their voter-approval rate.

Voter-Approval Tax Rate Worksheet	Amount/Rate
<p>5. 2021 maximum compressed tax rate (MCR). TEA will publish compression rates based on district and statewide property value growth. Enter the school districts' maximum compressed rate based on guidance from TEA</p>	\$0.843500/\$100
<p>27. 2021 enrichment tax rate (DTR). Enter the greater of A and B. A. Enter the district's 2020 DTR, minus any required reduction under Education Code Section 48.202(f) B. \$0.05 per \$100 of taxable value.</p>	\$0.131700 \$0.131700
<p>28. 2021 maintenance and operations (M&O) tax rate (TR). Add Lines 26 and 27. Note: M&O tax rate may not exceed the sum of \$0.17 and the product of the state compression percentage multiplied by \$1.00.</p>	\$0.975200/\$100
<p>29. Total 2021 debt to be paid with property tax revenue. Debt means the interest and principal that will be paid on debts that: (1) Are paid by property taxes; (2) Are secured by property taxes; (3) Are scheduled for payment over a period longer than one year; and (4) Are not classified in the school district's budget as M&O expenses. A. Debt includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here:</p>	

Enter debt amount:	\$5,033,500
B. Subtract unencumbered fund amount used to reduce total debt.	\$0
C. Subtract state aid received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program.	\$0
D. Adjust debt: Subtract B and C from A.	\$5,033,500
30. Certified 2020 excess debt collections. Enter the amount certified by the collector.	\$0
31. Adjusted 2021 debt. Subtract line 30 from line 29D.	\$5,033,500
32. 2021 anticipated collection rate. If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%	100.00%
A. Enter the 2021 anticipated collection rate certified by the collector:	100.00%
B. Enter the 2020 actual collection rate	98.00%
C. Enter the 2019 actual collection rate	98.60%
D. Enter the 2018 actual collection rate	99.10%
33. 2021 debt adjusted for collections. Divide line 31 by line 32. Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in 2021 to the result.	\$5,033,500
34. 2021 total taxable value. Enter amount on line 20 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$2,199,918,508
35. 2021 debt tax rate. Divide line 33 by line 34 and multiply by \$100.	\$0.228803/\$100
36. 2021 voter-approval tax rate. Adds lines 28 and 35. If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 28 and 35.	\$1.204003/\$100

SECTION 4: Voter-Approval Tax Rate Adjustment in Year Following Disaster

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year.³⁵ As such, it must reduce its voter-approval tax rate for the current tax year.

NOTE: This section will not apply to any taxing units in 2021. It is added to implement Senate Bill 1438 (87th Regular Session) and does not apply to a school district that adopted a tax rate without the required election in 2020, as provided for in the recently repealed Tax Code Section 26.08(a-1).

In future tax years, this section will apply to school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Prior Year Disaster Adjustment Worksheet	Amount/Rate
41. 2020 adopted tax rate. Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	N/A
42. 2020 voter-approval tax rate. If the school district adopted a tax rate above the 2020 voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	N/A
43. Increase in 2020 tax rate due to disaster (disaster pennies). Subtract Line 42 from Line 41.	N/A
44. 2021 voter-approval tax rate, adjusted for prior year disaster. Subtract Line 43 from one of the following lines (as applicable): Line 36 or Line 40 (school districts with pollution control).	N/A

SECTION 5: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate Enter the 2021 NNR tax rate from Line 25.	\$1.035361
Voter-Approval Tax Rate As applicable, enter the 2021 voter-approval tax rate from Line 36, Line 40 or Line 44. Indicate the line number used: <u>36</u>	\$1.204003

SECTION 6: School District Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code.³⁵

print here

Printed Name of School District Representative

sign here

School District Representative

Lauren P. Meyer

Date

8-16-21

SECTION 3: Voter-Approval Tax Rate Adjustment for Pollution Control

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
37. Certified expenses from the Texas Commission on Environmental Quality (TCEQ). Enter the amount certified in the determination letter from TCEQ. The school district shall provide its tax assessor with a copy of the letter. ³⁴	\$0
38. 2021 total taxable value. Enter the amount from line 20 of the No-New-Revenue Tax Rate Worksheet.	\$2,199,918,508
39. Additional rate for pollution control. Divide line 37 by line 38 and multiply by \$100.	\$0.000000/\$100
40. 2021 voter-approval tax rate, adjusted for pollution control. Add line 36 and line 39.	\$1.204003/\$100